

**INDIANA HOUSING FINANCE AUTHORITY
BOND DISCLOSURE REPORT
FIRST HOME INDENTURE
BALANCES AS OF: 01/01/2003
REPORT DATE: 03/19/2003**

**EXHIBIT A
DISCLAIMER**

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INDIANA HOUSING FINANCE AUTHORITY	
BOND DISCLOSURE REPORT	
INDENTURE SUMMARY SHEET	
FIRST HOME SINGLE FAMILY MORTGAGE PROGRAM (1994)	
BALANCES AS OF:	01/01/03
REPORT DATE:	03/19/03

	<u>TOTAL</u>	<u>1994A</u>	<u>1994B</u>	<u>1994C</u>	<u>1994D</u>
<u>GENERAL INFORMATION:</u>					
SERIES ISSUE DATE		5/2/94	6/1/94	6/30/94	6/30/94
SERIES ISSUE AMOUNT	\$20,210,000	\$5,040,000	\$5,040,000	\$5,065,000	\$5,065,000
BONDS OUTSTANDING	\$8,695,000	\$2,255,000	\$2,050,000	\$2,230,000	\$2,160,000
% OF BONDS O/S TO ORIG BONDS O/S	43.0%	44.7%	40.7%	44.0%	42.6%
FNMA CERTIFICATES OUTSTANDING @ BOOK	\$8,164,885	\$2,243,863	\$1,842,721	\$2,114,124	\$1,964,177
% OF CERTIFICATES TO BONDS OUTSTANDING	93.9%	99.5%	89.9%	94.8%	90.9%
<u>LOAN INFORMATION:</u>					
NUMBER OF ORIGINAL LOANS	444	107	111	110	116
NUMBER OF O/S LOANS IN FNMA CERTIFICATES	204	54	46	54	50
% OF O/S LOANS TO ORIGINAL LOANS (#)	45.9%	50.5%	41.4%	49.1%	43.1%
AVERAGE O/S MORTGAGE LOAN AMOUNT	\$40,024	\$41,553	\$40,059	\$39,150	\$39,284
O/S MORTGAGE COMMITMENTS	\$0	\$0	\$0	\$0	\$0
UNCOMMITTED LENDABLE FUNDS	\$0	\$0	\$0	\$0	\$0
		6.75%	6.75%	6.65%	6.65%
RANGE OF MORTGAGE RATES (ALL FIXED RATE):		to		to	
		6.90%		6.80%	
<u>CASH & INVESTMENT INFORMATION:</u>					
TOTAL RESERVES BALANCES	\$734,174	\$60,043	\$250,469	\$178,742	\$244,920
% OF RESERVES TO BONDS OUTSTANDING	8.4%	2.7%	12.2%	8.0%	11.3%
TOTAL CERTIFICATES AND RESERVES	\$8,899,059	\$2,303,906	\$2,093,190	\$2,292,865	\$2,209,098
AS % OF BONDS O/S	102.3%	102.2%	102.1%	102.8%	102.3%
<u>DELINQUENCY & FORECLOSURE INFORMATION:</u>					
30 DAY DELINQUENCIES (#)	22	6	4	4	8
60 DAY DELINQUENCIES (#)	0	0	0	0	0
90 DAY DELINQUENCIES (#)	0	0	0	0	0
TOTAL	22	6	4	4	8
PERCENT OF 30 DAY TO TOTAL LOANS (#)	10.8%	11.1%	8.7%	7.4%	16.0%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.0%	0.0%	0.0%	0.0%	0.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%	0.0%	0.0%	0.0%	0.0%
TOTAL	10.8%	11.1%	8.7%	7.4%	16.0%
NOTE: BALANCES OF DELINQUENCIES ARE UNAVAILABLE AND IRRELEVANT GIVEN THE FNMA GUARANTY					
<u>INSURANCE COVERAGE</u>					
FNMA CERTIFICATE GUARANTY		100.0%	100.0%	100.0%	100.0%
<u>OTHER INFORMATION:</u>					
PERMIT CROSS CALLS	YES				
PERMIT MORTGAGE PROCEEDS RECYCLING	YES				
PERMIT ADDITIONAL BOND ISSUANCES	YES				

NOTE: ALL BONDS WERE ORIGINALLY A PLACEMENT WITH FNMA.

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: FIRST HOME	
Series: 1994 A	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	5/2/94
SERIES ISSUE AMOUNT	\$5,040,000
BONDS OUTSTANDING	2,255,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	44.7%
FNMA CERTIFICATES OUTSTANDING @ BOOK	\$2,243,863
% OF CERTIFICATES TO BONDS OUTSTANDING	99.5%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES

RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan
UNDERWRITERS COUNSEL	N/A
GENERAL COUNSEL	Klineman, Rose and Wolf, P.C.
SERVICER(S)	Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

SERIES CASH AND INVESTMENT INFORMATION:

RESERVE BALANCES (@COST)	\$60,043
% OF RESERVES TO BONDS OUTSTANDING	2.7%
TOTAL RESERVES AND FNMA CERTIFICATES	\$2,303,906
AS % OF BONDS OUTSTANDING	102.2%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$20,210,000
BONDS OUTSTANDING	\$8,695,000
FNMA CERTIFICATES OUTSTANDING	\$8,164,885
RESERVES OUTSTANDING	\$734,174
% OF ASSETS TO BONDS OUTSTANDING	102.3%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS	107
NUMBER OF O/S LOANS	54
% OF O/S LOANS TO ORIGINAL LOANS (#)	50.5%
AVERAGE O/S MORTGAGE LOAN AMOUNT	\$41,553
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
MORTGAGE RATES (ALL FIXED RATE)	6.75% TO 6.90 %

SERIES DELINQUENCY INFORMATION:

30 DAY DELINQUENCIES (#)	6
60 DAY DELINQUENCIES (#)	0
90 DAY DELINQUENCIES (#)	0
TOTAL	6
PERCENT OF 30 DAY TO TOTAL LOANS (#)	11.1%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	11.1%

SERIES INSURANCE INFORMATION:

PERCENT OF FNMA COLLATERALIZED LOANS	100%
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NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: FIRST HOME	
Series: 1994 A	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052VK3	7/1/2003	5.36%	45,000	30,000
SERIAL	455052VL1	1/1/2004	5.46%	50,000	35,000
SERIAL	455052VM9	7/1/2004	5.46%	50,000	30,000
SERIAL	455052VN7	1/1/2005	5.56%	50,000	30,000
SERIAL	455052VP2	7/1/2005	5.56%	55,000	30,000
SERIAL	455052VQ0	1/1/2006	5.66%	50,000	30,000
SERIAL	455052VR8	7/1/2006	5.66%	55,000	30,000
SERIAL	455052VS6	1/1/2007	5.76%	60,000	30,000
SERIAL	455052VT4	7/1/2007	5.76%	55,000	30,000
SERIAL	455052VU1	1/1/2008	5.81%	60,000	35,000
SERIAL	455052VV9	7/1/2008	5.81%	65,000	30,000
TERM 2015	455052VW7	1/1/2015	5.96%	1,015,000	520,000
TERM2021	455052VX5	1/1/2021	6.06%	1,430,000	725,000
TERM2025	455052VY3	7/1/2025	6.11%	1,430,000	670,000
TOTAL				4,470,000	2,255,000

GIC PROVIDER:

REVENUE ACCOUNT: FGIC CAPITAL MARKET SERVICES, INC.

BOND CALL INFORMATION

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/1996	5,000	UNEXPENDED
1/1/1997	145,000	PREPAYMENT
7/1/1997	10,000	PREPAYMENT
1/1/1998	130,000	PREPAYMENT
7/1/1998	220,000	PREPAYMENT
1/1/1999	80,000	PREPAYMENT
7/1/1999	170,000	PREPAYMENT
1/1/2000	315,000	PREPAYMENT
7/1/2000	250,000	PREPAYMENT
1/1/2001	65,000	PREPAYMENT
7/1/2001	95,000	PREPAYMENT
1/1/2002	440,000	PREPAYMENT
7/1/2002	40,000	PREPAYMENT
1/1/2003	270,000	PREPAYMENT

FNMA POOL NUMBERS

279084	282636	283731
280332	283730	283732

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: FIRST HOME	
Series: 1994 B	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	6/1/94
SERIES ISSUE AMOUNT	\$5,040,000
BONDS OUTSTANDING	\$2,050,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	40.7%
FNMA CERTIFICATES OUTSTANDING @ BOOK	\$1,842,721
% OF CERTIFICATES TO BONDS OUTSTANDING	89.9%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan
UNDERWRITERS COUNSEL	N/A
GENERAL COUNSEL	Klineman, Rose and Wolf, P.C.
SERVICER(S)	Atlantic Mortgage, Trustcorp Mortgage
SENIOR MANAGER	PaineWebber Incorporated

<u>SERIES CASH AND INVESTMENT INFORMATION:</u>	
RESERVE BALANCES (@COST)	\$250,469
% OF RESERVES TO BONDS OUTSTANDING	12.2%
TOTAL RESERVES AND FNMA CERTIFICATES	\$2,093,190
AS % OF BONDS OUTSTANDING	102.1%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$20,210,000
BONDS OUTSTANDING	\$8,695,000
FNMA CERTIFICATES OUTSTANDING	\$8,164,885
RESERVES OUTSTANDING	\$734,174
% OF ASSETS TO BONDS OUTSTANDING	102.3%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS	111
NUMBER OF O/S LOANS	46
% OF O/S LOANS TO ORIGINAL LOANS (#)	41.4%
AVERAGE O/S MORTGAGE LOAN AMOUNT	\$40,059
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
MORTGAGE RATES (ALL FIXED RATE)	6.75%

<u>SERIES DELINQUENCY INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	4
60 DAY DELINQUENCIES (#)	0
90 DAY DELINQUENCIES (#)	0
TOTAL	4
PERCENT OF 30 DAY TO TOTAL LOANS (#)	8.7%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	8.7%

<u>SERIES INSURANCE INFORMATION:</u>	
PERCENT OF FNMA COLLATERALIZED LOANS	100%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA
Bond Disclosure Report
Indenture: FIRST HOME
Series: 1994 B
Outstanding As of: 01/01/03
Report As Of: 03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052WQ9	7/1/2003	5.18%	45,000	30,000
SERIAL	455052WR7	1/1/2004	5.28%	50,000	25,000
SERIAL	455052WS5	7/1/2004	5.28%	50,000	30,000
SERIAL	455052WT3	1/1/2005	5.38%	50,000	30,000
SERIAL	455052WU0	7/1/2005	5.38%	55,000	30,000
SERIAL	455052WV8	1/1/2006	5.48%	50,000	30,000
SERIAL	455052WW6	7/1/2006	5.48%	55,000	30,000
SERIAL	455052WX4	1/1/2007	5.58%	60,000	25,000
SERIAL	455052WY2	7/1/2007	5.58%	55,000	30,000
SERIAL	455052WZ9	1/1/2008	5.68%	60,000	30,000
SERIAL	455052XA3	7/1/2008	5.68%	65,000	25,000
TERM2015	455052XB1	1/1/2015	5.88%	1,015,000	500,000
TERM2021	455052XC9	1/1/2021	5.93%	1,430,000	635,000
TERM2025	455052XD7	7/1/2025	5.98%	1,430,000	600,000
TOTALS				4,470,000	2,050,000

GIC PROVIDER:

REVENUE ACCOUNT: FGIC CAPITAL MARKET SERVICES, INC.

BOND CALL INFORMATION

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/1996	5,000	UNEXPENDED
1/1/1997	65,000	PREPAYMENT
7/1/1997	105,000	PREPAYMENT
1/1/1998	245,000	PREPAYMENT
7/1/1998	130,000	PREPAYMENT
1/1/1999	125,000	PREPAYMENT
7/1/1999	115,000	PREPAYMENT
1/1/2000	465,000	PREPAYMENT
7/1/2000	185,000	PREPAYMENT
1/1/2001	160,000	PREPAYMENT
7/1/2001	175,000	PREPAYMENT
1/1/2002	240,000	PREPAYMENT
7/1/2002	140,000	PREPAYMENT
1/1/2003	310,000	PREPAYMENT

FNMA POOL NUMBERS

280333	283734	286342
283733		

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: FIRST HOME	
Series: 1994 C	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	6/30/94
SERIES ISSUE AMOUNT	\$5,065,000
BONDS OUTSTANDING	2,230,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	44.0%
FNMA CERTIFICATES OUTSTANDING @ BOOK	\$2,114,124
% OF CERTIFICATES TO BONDS OUTSTANDING	94.8%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES

RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan
UNDERWRITERS COUNSEL	N/A
GENERAL COUNSEL	Klineman, Rose and Wolf, P.C.
SERVICER(S)	Atlantic Mortgage, Trustcorp Mortgage
PLACEMENT AGENT	PaineWebber Incorporated

SERIES CASH AND INVESTMENT INFORMATION:

RESERVE BALANCES (@COST)	\$178,742
% OF RESERVES TO BONDS OUTSTANDING	8.0%
TOTAL RESERVES AND FNMA CERTIFICATES	\$2,292,865
AS % OF BONDS OUTSTANDING	102.8%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$20,210,000
BONDS OUTSTANDING	\$8,695,000
FNMA CERTIFICATES OUTSTANDING	\$8,164,885
RESERVES OUTSTANDING	\$734,174
% OF ASSETS TO BONDS OUTSTANDING	102.3%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS	110
NUMBER OF O/S LOANS	54
% OF O/S LOANS TO ORIGINAL LOANS (#)	49.1%
AVERAGE O/S MORTGAGE LOAN AMOUNT	\$39,150
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
MORTGAGE RATES (ALL FIXED RATE)	6.65%

SERIES DELINQUENCY INFORMATION:

30 DAY DELINQUENCIES (#)	4
60 DAY DELINQUENCIES (#)	0
90 DAY DELINQUENCIES (#)	0
TOTAL	4
PERCENT OF 30 DAY TO TOTAL LOANS (#)	7.4%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	7.4%

SERIES INSURANCE INFORMATION:

PERCENT OF FNMA COLLATERALIZED LOANS	100%
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NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: FIRST HOME	
Series: 1994 C	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

<u>BOND INFORMATION</u>					
<u>MATURITY INFORMATION</u>					
<i>BOND TYPE</i>	CUSIP	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052XV7	7/1/2003	4.91%	45,000	30,000
SERIAL	455052XW5	1/1/2004	5.01%	50,000	30,000
SERIAL	455052XX3	7/1/2004	5.01%	50,000	35,000
SERIAL	455052XY1	1/1/2005	5.16%	50,000	30,000
SERIAL	455052XZ8	7/1/2005	5.16%	55,000	35,000
SERIAL	455052YA2	1/1/2006	5.26%	50,000	30,000
SERIAL	455052YB0	7/1/2006	5.26%	55,000	35,000
SERIAL	455052YC8	1/1/2007	5.36%	60,000	30,000
SERIAL	455052YD6	7/1/2007	5.36%	55,000	35,000
SERIAL	455052YE4	1/1/2008	5.46%	60,000	30,000
SERIAL	455052YF1	7/1/2008	5.46%	65,000	35,000
TERM2015	455052YG9	1/1/2015	5.71%	1,015,000	535,000
TERM2021	455052YH7	1/1/2021	5.81%	1,455,000	695,000
TERM2025	455052YJ3	7/1/2025	5.86%	1,430,000	645,000
TOTALS				4,495,000	2,230,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: FGIC CAPITAL MARKET SERVICES, INC.

<u>BOND CALL INFORMATION</u>		
DATE	AMOUNT	TYPE
1/1/1996	95,000	UNEXPENDED
1/1/1997	165,000	PREPAYMENT
7/1/1997	55,000	PREPAYMENT
7/1/1998	170,000	PREPAYMENT
1/1/1999	120,000	PREPAYMENT
7/1/1999	15,000	PREPAYMENT
1/1/2000	435,000	PREPAYMENT
7/1/2000	140,000	PREPAYMENT
1/1/2001	160,000	PREPAYMENT
7/1/2001	105,000	PREPAYMENT
1/1/2002	305,000	PREPAYMENT
7/1/2002	190,000	PREPAYMENT
1/1/2003	345,000	PREPAYMENT

<u>FNMA POOL NUMBERS</u>		
287246	288466	290343
287247	289569	291189
288250		

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: FIRST HOME	
Series: 1994 D	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	6/30/94
SERIES ISSUE AMOUNT	\$5,065,000
BONDS OUTSTANDING	\$2,160,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	42.6%
FNMA CERTIFICATES OUTSTANDING @ BOOK	\$1,964,177
% OF CERTIFICATES TO BONDS OUTSTANDING	90.9%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES

RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan
UNDERWRITERS COUNSEL	N/A
GENERAL COUNSEL	Klineman, Rose and Wolf, P.C.
SERVICER(S)	Atlantic Mortgage, Trustcorp Mortgage
SENIOR MANAGER	PaineWebber Incorporated

SERIES CASH AND INVESTMENT INFORMATION:

RESERVE BALANCES (@COST)	\$244,920
% OF RESERVES TO BONDS OUTSTANDING	11.3%
TOTAL RESERVES AND FNMA CERTIFICATES	\$2,209,098
AS % OF BONDS OUTSTANDING	102.3%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$20,210,000
BONDS OUTSTANDING	\$8,695,000
FNMA CERTIFICATES OUTSTANDING	\$8,164,885
RESERVES OUTSTANDING	\$734,174
% OF ASSETS TO BONDS OUTSTANDING	102.3%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS	116
NUMBER OF O/S LOANS	50
% OF O/S LOANS TO ORIGINAL LOANS (#)	43.1%
AVERAGE O/S MORTGAGE LOAN AMOUNT	\$39,284
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
MORTGAGE RATES (ALL FIXED RATE)	6.65% TO 6.80%

SERIES DELINQUENCY INFORMATION:

30 DAY DELINQUENCIES (#)	8
60 DAY DELINQUENCIES (#)	0
90 DAY DELINQUENCIES (#)	0
TOTAL	8
PERCENT OF 30 DAY TO TOTAL LOANS (#)	16.0%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	16.0%

SERIES INSURANCE INFORMATION:

PERCENT OF FNMA COLLATERALIZED LOANS	100%
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NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: FIRST HOME	
Series: 1994 D	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

<u>BOND INFORMATION</u>					
<u>MATURITY INFORMATION</u>					
<i>BOND TYPE</i>	CUSIP	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052ZA1	7/1/2003	5.34%	45,000	30,000
SERIAL	455052ZB9	1/1/2004	5.44%	50,000	30,000
SERIAL	455052ZC7	7/1/2004	5.44%	50,000	30,000
SERIAL	455052ZD5	1/1/2005	5.49%	50,000	30,000
SERIAL	455052ZE3	7/1/2005	5.49%	55,000	30,000
SERIAL	455052ZF0	1/1/2006	5.54%	50,000	30,000
SERIAL	455052ZG8	7/1/2006	5.54%	55,000	30,000
SERIAL	455052ZH6	1/1/2007	5.59%	60,000	30,000
SERIAL	455052ZJ2	7/1/2007	5.59%	55,000	30,000
SERIAL	455052ZK9	1/1/2008	5.64%	60,000	30,000
SERIAL	455052ZL7	7/1/2008	5.64%	65,000	30,000
TERM2015	455052ZM5	1/1/2015	5.84%	1,015,000	540,000
TERM2021	455052ZN3	1/1/2021	5.94%	1,455,000	680,000
TERM2025	455052ZP8	7/1/2025	5.94%	1,430,000	610,000
TOTALS				4,495,000	2,160,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: FGIC CAPITAL MARKET SERVICES, INC.

<u>BOND CALL INFORMATION</u>		
DATE	AMOUNT	TYPE
1/1/1996	5,000	UNEXPENDED
1/1/1997	235,000	PREPAYMENT
7/1/1997	85,000	PREPAYMENT
1/1/1998	80,000	PREPAYMENT
7/1/1998	235,000	PREPAYMENT
1/1/1999	125,000	PREPAYMENT
7/1/1999	95,000	PREPAYMENT
1/1/2000	255,000	PREPAYMENT
7/1/2000	140,000	PREPAYMENT
1/1/2001	165,000	PREPAYMENT
7/1/2001	110,000	PREPAYMENT
1/1/2002	385,000	PREPAYMENT
7/1/2002	180,000	PREPAYMENT
1/1/2003	265,000	PREPAYMENT

<u>FNMA POOL NUMBERS</u>		
286341	289076	291187
288251	289570	291188
288662	290342	

NOTE: SEE DISCLAIMER EXHIBIT A